

## Settlement Agreement – Exhibit A1

### HEALTH MIDWEST SALE TO HCA PROCEEDS BUDGET

**Purchase Price:** \$1,125,000,000

**Adjustments:**

A.	Capital Expenditures	1,500,000
B.	BLMC Duplexes	(1,117,740)
C.	CERNER	(4,000,000)
D.	ESL	(4,000,000)
E.	PLMC & TLH	(27,000,000)
F.	Retained Businesses	(62,123,530)
	(1) Home Health, Hospice, RMHS, VNA+	\$(20,500,000)
	(2) Healthy Deliveries	(321,456)
	(3) Eagle	(647,394)
	(4) Grand River	(5,200,000)
	(5) Premier Work Comp	(535,903)
	(6) NDBH	(2,758,777)
	(7) Cancer Institute	(32,160,000)
G.	Working Capital	-0-
H.	Self Insurance	(28,000,000)

**Loan/Lease/Bank Payoffs:**

A.	Triad Leases & LOC Fees	(152,012,431)
B.	Capital Leases	(2,216,386)
C.	Long Term Debt	(316,417,198)
D.	Bank Fees	(736,352)

**Transaction Fees:** (9,006,469)

**Miscellaneous:**

A.	50% of Fees on Real Estate Closing	(256,196)
B.	Misc. Asset	(74,443)

**Net Adjustments:** (605,460,745)

**Net To Foundations:** \$ 519,539,255

Does not include earnings on Foundation assets since Closing